

IN THE NATIONAL COMPANY LAW TRIBUNAL, MUMBAI BENCH
CA (CAA) No. 90/MB/2021
IN THE MATTER OF SECTIONS 230 TO 232 AND OTHER APPLICABLE PROVISIONS
OF THE COMPANIES ACT 2013
AND
IN THE MATTER OF SCHEME OF AMALGAMATION OF STERLITE GRID 4 LIMITED
WITH STERLITE POWER TRANSMISSION LIMITED AND THEIR RESPECTIVE
SHAREHOLDERS

Sterlite Power Transmission)
Limited, a company incorporated)
under the Companies Act, 2013, with)
CIN No. U74120PN2015PLC156643)
having its registered office at 4th)
Floor, Godrej Millennium, 9)
Koregaon Road, Pune - 411001) **Transferee Company**

NOTICE SEEKING REPRESENTATIONS, IF ANY, OF THE UNSECURED CREDITORS OF
STERLITE POWER TRANSMISSION LIMITED ON THE SCHEME OF AMALGAMATION
OF STERLITE GRID 4 LIMITED WITH STERLITE POWER TRANSMISSION LIMITED
AND THEIR RESPECTIVE SHAREHOLDERS

To
The Creditor

Notice is hereby given that Company Application under Sections 230 to 232 of the Companies Act, 2013 read with the Companies (Compromises, Arrangements and Amalgamation) Rules, 2016, was presented before the Hon'ble National Company Law Tribunal, Mumbai Bench ("**Hon'ble Tribunal**"), *inter alia* for the purpose of considering, and, if thought fit, approving, with or without modification(s), the proposed scheme of amalgamation of Sterlite Grid 4 Limited with Sterlite Power Transmission Limited ("**Transferee Company**") and their respective shareholders ("**Scheme**").

The Hon'ble Tribunal has by its Order dated 30th July 2021, *inter alia*, directed the Transferee Company to serve a notice upon its Unsecured Creditors having value INR 20,00,000 and above ("**Unsecured Creditors**"), who may submit their representations, if any, in connection with the proposed Scheme to the Hon'ble Tribunal and that a copy of such representation shall simultaneously be served on the Transferee Company, within thirty (30) days from the date of receipt of such notice, failing which it shall be presumed that the Unsecured Creditors have no objection to the proposed Scheme.

As an Unsecured Creditor of the Transferee Company, if you are desirous of making any representation, you may do so by filing it with the Hon'ble Tribunal at 4th Floor, MTNL Exchange Building, next to GD Somani Marg, Chamundeshwari Nagar, Cuffe Parade, Mumbai – 400 005 and simultaneously serve a soft copy of such representation upon the Transferee Company at its email ID: secretarial.grid@sterlite.com.

A copy of the Scheme has been enclosed herewith.

We would also like to take this opportunity to inform the Unsecured Creditors that the Scheme will not adversely affect their rights as an Unsecured Creditor of the Transferee Company since post Scheme, the assets of the Transferee Company will be sufficient to discharge its liabilities and the same shall be paid off in the ordinary course of business.

Dated this 20th day of September 2021

For Sterlite Power Transmission Limited



Name: **Ashok Ganesan**

Designation: Company Secretary

Membership no. – F5190